RDS Latest Features ◆ Newest Enhancements September 2024



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### **New Features**

- □ "Do Not Update Production Areas" Option (Administration > Facility Settings) RDS ENTERPRISE
  - o New feature provides flexibility with syncing Recipe production areas.
  - O Default syncing will still copy a production area from Enterprise and update the recipe in the child site.
  - When enabled in the child site, when menus and recipes are synced from Enterprise, the locally assigned production areas will remain untouched.
  - Newly synced recipes will still populate with the Enterprise defined production area.
- □ **Point Click Care Roles** (Administration > Roles )
  - o Updated Roles to include the Point Click Care Diet Order Mappings.
  - o Admin users can assign Full Access, Read Only, or Hidden permissions to any role.

- ☐ User Sync Issue (Administration > Users)RDS ENTERPRISE
  - O Corrected an issue with the user sync from Enterprise to a child site. It was previously requiring a user to reset their password after a sync.
- ☐ Likes / Dislikes (Sync > Administration > Likes/Dislikes) RDS ENTERPRISE
  - o The Meal Preferences section has been renamed to Likes / Dislikes.
- □ Census Option under Roles (Administration > Roles)
  - o Updated the Role permissions to include Census.
  - An Administrator can define which user has Full Access, Read Only, or Hidden privileges for the Census page.
  - The Census feature provides clients the ability to use forecasting and production reports when resident profiles are not required.

### Menus New Features and Enhancements

- ☐ Show Plates with Choice Groups (Menus > Show Plates)
  - o The Show Plates feature is now supported with Choice Groups.
  - o As a reminder, Show Plates are images of the choices a resident can select based on their menu. Take a picture of a finished plate or meal and upload to the correct day and meal of the menu. When obtaining selections from a resident, click on the Show Plates button in the Menu Selections section to give the resident a visual aide of what's available.
- ☐ Global Meal Forecast Page (Menus > Global Meal Forecast)
  - o Updated the page to retain previously selected Menus & Recipe Types.
- ☐ Menu Activation Dates (Menus > Available Menus > Select a Menu > Activate)
  - o Added validation to the activation start and end dates.
  - o A menu can only be put into production for a max of 3 years or 1,095 days.
- □ Forecasting & Add'l Servings on New Recipe Form (Menus > Available Menus > Select a Menu > Select a Day > Add New Recipe)
  - Updated the Add New Recipe form to include forecasting and additional servings fields.

## **Residents New Features and Enhancements**

### **New Features**

- ☐ Meal Selection Log (Resident > Select a Resident > Menu Selection > Menu Selection Log)
  - o Log provides:
    - Timestamp of when a recipe was selected or deselected.
    - User who made the selection.
    - Recipe and date the selection applies to. Example: Meal selection 'Garlic Breadstick' has been deselected for date 2024-09-09
  - o Log rotation is 60 days.

# Reports New Features and Enhancements

#### **New Features**

- Menu Nutrient Averages Report (Reports > Menu Reports > Menu Nutrient Averages)
  RDS ELITE
  - New report to assist with comparing nutrient averages. User can select 1 or menu menus. The report will display nutrient averages based on the length of time selected.
  - Available to be generated as PDF, Excel, or CSV format.
- ☐ **Meal Selection Form with Meal Preferences** (Reports > Resident Reports > Meal Selection Form)
  - o Add a new option to include Meal Preferences on the Meal Selection Form.
  - Updated Administration > Facility Settings to determine if the recipes should appear under their respective Recipe Type or a separate Meal Preferences section.
  - o By default, recipes will appear under a Meal Preferences section.

- Menu Nutrient Analysis Report Bugs (Reports > Menu Reports > Menu Nutrient Analysis)
  RDS ELITE
  - Corrected an issue with the wrong report format when a user selected the Excel option.
  - Updated the number format for Daily and Meal totals to only display 2 digits after the decimal point.
- ☐ Menu Spreadsheet Report (Reports > Menu Reports > Menu Spreadsheet Report)
  - Fixed a bug impacting the display order of the recipes.
- ☐ **Menu Purchasing Guide Calculations** (Reports > Menu Reports > Menu Purchasing Guide) RDS ELITE
  - Fixed a calculation bug impacting items purchased in a package size with a greater than 1 each

This document lists all functionalities of the system. Depending on the settings used in your application, you may or may not have or see all the functionality listed in this document.	

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#### **Enhancements**

- □ PointClickCare Diet Orders & Resident Images (Administration)
  - Updated the PointClickCare interface to support nutrition orders and resident photos.
- ☐ **HS to TT+ Importer** (Administration)
  - Corrected a bug with the HS to TT+ Importer to respect sites with previously imported long recipe names.
- □ **Password Protection** (Administration > Users/Reset Password)
  - o Enhanced the password entry field and reset password field with masking to enhance security and data protection.

### Menus New Features and Enhancements

- ☐ Global Additional Servings (Menus > Global Meal Forecast > Additional Servings)
  - Added Additional Servings option to the global forecast form.
- ☐ Global Meal Forecast Page (Menus > Global Meal Forecast)
  - o Updated the page to retain previously selected Menus & Recipe Types.

### Residents New Features and Enhancements

### **New Features**

- ☐ **Census** (Census Page)
  - O New Census Page provides clients who want to use forecasting and production reports, but do not need resident profiles.
  - o The new page consists of a list of menus and a numerical field. Enter in the number of residents assigned to each menu and this will be the base for calculating the number of servings required for production.
  - o Roles have also been updated. A user can have full access, read only, or hidden permissions to the page.

## **Recipe New Features and Enhancements**

#### **New Features**

- □ Recipe Description (Recipes > Select a Recipe > General Information)
  - The appetizing description entered for a recipe will display on the new report-Daily Table Menu.
  - o There is a limitation of 100 characters.

# **Reports New Features and Enhancements**

### **New Features**

- □ **Daily Table Menu** (Reports > Menu Reports > Daily Table Menu)
  - o Similar to the Daily Posting Menu, this report provides menu selections with recipe descriptions, grouped together by recipe type.
  - o It is able to be generated in PDF or exported to Word.

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#### Enhancements

- Point Click Care Diet Mappings (Administration)
  - o Added a table to support future Nutrition Orders from Point Click Care. The new mapping table will allow the user to define what menu is resident should be on when a combination of diet type and diet texture comes from a Nutrition Order message.

## **Items New Features and Enhancements**

- □ **Primary Vendor** (Items > Global Primary Vendor)
  - o Alphabetized the vendor drop-down on the Primary Vendor page.

## **Residents New Features and Enhancements**

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	<b>Resident Diet Log</b>	(Residents >	· Select a Resident >	Diet Orders >	Diet Log)
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0	Added a new log to the Diet Orders section of a resident's record. This will provide
	data on when and who made changes to a resident's diet.

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### Enhancements

- ☐ Facility Logo (Administration > Facility Settings > Facility Logo)
  - Corrected a bug related to uploading larger images. Previously the error message would display a warning about the wrong file type, when the image was actually larger than 5MB.
- ☐ HS Merge File Importer Bug
  - Corrected an error in the import process where it populated the unit weight of an item's ingredient as 1 gram when the merge file contained a null numerator and a value of 1 as the denominator.
- ☐ User Access with New Accounts (Administration > Users)
  - Fixed a bug related to new users being given SuperAdmin permissions by default.

### **New Feature**

- ☐ HS Merge File Importer Updates (Administration > Facility Settings)
  - Updated facility settings to support mapping of either the Publishing Name or Short Name to the alternate recipe name.

### Menus New Features and Enhancements

#### **New Features**

- ☐ Show Plates (Menus > Select a Menu > Select a Day/Meal Period > Show Plates)
  - Show Plates are images of the choices a resident can select based on their menu. Take a picture of a finished plate or meal and upload to the correct day and meal of the menu. When obtaining selections from a resident, click on the Show Plates button in the Menu Selections section to give the resident a visual aide of what's available.
  - Each day's meal period as part of a menu is allowed up to 5 unique images with image descriptions. Max image size is 5MB. Supported image types include jpg and png.
  - The Menu's section also allows multiple menus to share the same images.
  - This feature is available as an add-on module.

## **Recipes New Features and Enhancements**

#### **New Features**

- ☐ Alternate Recipe Name (Recipes)
  - Added a new option to add an alternate recipe name to a recipe. The purpose of this field is to provide more flexibility with resident or public facing reports.
  - Example:
    - 'Club Sandwich' is a recipe on the menu. A modified version of the recipe is created specifically for residents on a pureed diet. The standard name might read 'Pureed Club Sandwich, No Bacon, No Lettuce' which does not sound appetizing to the display to the resident. A user can now enter a more friendly sounding name to display on the Meal Selection Form and other reports.
  - See the Report section for the list of impacted reports.
  - Affected screens include the Recipe General Information and the Add New panel for creating a new recipe.
  - By default if the alternate recipe name is left blank, the standard recipe name will auto-populate. This new field is not required.

## **Reports New Features and Enhancements**

### **New Features**

- □ Alternate Recipe Name Option (Reports)
  - Added a new option to generate reports with the Alternate Recipe Name instead of the standard Recipe Name.
  - Impacted reports include:
    - o Recipe Report
    - o Daily Posting Menu
    - o Menu Calendar
    - o Meal Selection Form
    - o Menu Spreadsheets

- □ **Daily Posting Menu Rendering** (Reports > Menu Reports > Daily Posting Menu)
  - Updated the rendering of a Facility Logo image.
- □ Menu Nutrient Analysis Report Meal Period Display (Reports > Menu Reports > Menu Nutrient Analysis Report) RDS ELITE
  - Enhanced the report to only display meal periods assigned to the menu versus all meal periods active in the system.

### Residents New Features and Enhancements

### **New Features**

- ☐ Show Plates (Residents > Select a Resident > Menu Selections > Show Plates)
  - Show Plates are images of the choices a resident can select based on their menu. When obtaining selections from a resident, click on the Show Plates button in the Menu Selections section to give the resident a visual aide of what's available.
  - Images for the alternate menu are also available by selecting Add Other > Alternate Menu > Show Plates.
  - Feature works best with a tablet or iPad while obtaining selections tableside or in room.
  - This feature is available as an add-on module.

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- □ **Updated Audit Log Display** (Administration > Audit Log)
  - Corrected a bug related to certain users not being able to see all audit log entries.

# **Reports New Features and Enhancements**

### **New Features**

- ☐ Menu Nutrient Analysis Report Indicator (Reports > Menu Reports > Menu Nutrient Analysis Report) RDS ELITE
  - Added a new indicator to inform the user if a menu item has an incomplete nutrient value.
    - o When generating the report as a PDF, the box will be shaded grey.
    - When generating the report as CSV or Excel, there will be a "+" symbol next to the value.
  - Example: A menu includes the recipe Carrot Cake, which is comprised of several ingredients. One of the ingredient's nutrient profile does not have a value entered in for a nutrient being tracked, such as Calcium. When the report is generated, the available amount of Calcium from the other ingredients will display. Since the total is incomplete, the box will be shaded grey to represent the incomplete nutrient value.

- ☐ **Menu Nutrient Analysis Report Formatting** (Reports > Menu Reports > Menu Nutrient Analysis Report) RDS ELITE
  - Updated the format of the report to handle data overflow on a page when there are more than 18 nutrients being tracked.
- Menu Nutrient Analysis Report Null Nutrient Value Display (Reports > Menu Reports > Menu Nutrient Analysis Report) RDS ELITE
  - Enhanced the display of a null nutrient value to provide clarity on null vs zero.
  - Previously if a recipe's nutrient value was null, empty, or missing, the report would display 0.00. Since 0.00 is a value, the report will no longer display 0.00, but instead an empty box.

- □ Pull/Thaw Report Formatting (Reports > Production Reports > Pull/Thaw) RDS ELITE
  - Updated the format of the Name field on the report to handle data overflow.
  - Previously the field would not wrap correctly if spaces were excluded from an item's Name.
- ☐ Report Templates Default Template Validation (Reports > Various Reports)
  - Added validation for report templates to prevent a user from creating a duplicate default template.
  - Affected reports include:
    - o Tray Cards
    - o Tray Tickets
    - o Meal Preference Tally
    - o Production Guide
    - o Resident Order Confirmation
    - o Resident Roster
    - Weight History

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